

8/12

Follow-Up Materials



M E M O R A N D U M

TO: DOCUMENT CONTROL

FROM: Paul M. Dudek, Chief
Office of International Corporate Finance
Division of Corporation Finance

RE: INTERNATIONAL BANK RECORD DATA

FORM TYPE: _____

COMPANY NAME: _____

Asian Development Bank

COMPANY
ADDRESS: _____

PROCESSED

SEP 17 2008

THOMSON REUTERS

COMPANY STATUS: ACTIVE A BRANCH: _____

FILE NO.: 83-00002 FISCAL YEAR: _____

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2008 AUG 12 P 12:00

OFFICE OF INTER-
CORPORATE RELATIONS

Your Ref: SEC File No. 83-2

Re: Section 11 (a) of the
Asian Development Bank –
Regulation AD Rule 2(a)**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549****Periodic Report**

Pursuant to Rule 2 (a) of Regulation AD adopted pursuant to Section 11 (a) of the
Asian Development Bank Act.

For the Fiscal quarter ended 30 June 2008

ASIAN DEVELOPMENT BANK
Post Office Box 789
Manila Central Post Office
0980 Manila, Philippines

SUPPL

- (1) Information as to purchase or sale by ADB of its primary obligations during the quarter:

There was no purchase of primary obligations in the United States in the second quarter of 2008.

In April 2008, ADB offered its US\$500,000,000 3.00% Notes due 16 May 2011 under its Global Medium-Term Note Program (the Program). The prospectus of the Program dated 20 July 2005, was previously filed under a Report dated 20 July 2005. Pursuant to a Terms Agreement dated 25 April 2008, J.P. Morgan Securities Ltd. agreed to purchase the principal amount of the Notes at 99.976%. The Notes were issued in Book-Entry form through the Federal Reserve Bank of New York.

(Pursuant to Rule 3, Regulation AD, ADB filed with the Commission a Report dated 25 April 2008 and a Supplementary Report dated 30 April 2008.)

(2) Copies of the ADB's regular quarterly financial statements:

ADB's financial statements for the second quarter ended 30 June 2008 have not been approved by the ADB's Board of Directors. This Periodic Report will be provided when the financial statements have been approved.

(3) Copies of any material modifications or amendments during such quarter of any exhibits previously filed with the Commission under any statute:

There were no material modifications or amendment of any exhibits previously filed with the Commission.

| ADB NEWS RELEASES (Second Quarter 2008) | |
|--|--|
| DATE | PARTICULARS |
| 26-Jun-08 | Australia and ADB Helping GMS Combat HIV Through \$6M Grant |
| 26-Jun-08 | New Asia-Pacific Network Launched to Tackle Water Problems |
| 26-Jun-08 | ADB Funds Viet Nam Hydro Project |
| 25-Jun-08 | ADB Calls For New Focus On Asian Cities |
| 25-Jun-08 | ADB Helping PRC Improve Ecosystem in Major Basin |
| 25-Jun-08 | ADB President Outlines Water Agenda for Asia-Pacific Region |
| 19-Jun-08 | ADB Supports Expansion of District Energy System to Improve Energy Efficiency in PRC |
| 18-Jun-08 | ADB, World Economic Forum and Private Sector Explore Ways to Boost Investment in Developing Asia |
| 17-Jun-08 | ADB: New Attention Needed on Education in Asia |
| 16-Jun-08 | ADB, JPMorgan Enter Risk Mitigation Pact to Facilitate Trade in Developing Asia |
| 12-Jun-08 | ADB Pledges Up to \$1.3 Billion for Afghanistan |
| 10-Jun-08 | Bangladesh Vocational Education System Improvements to Increase Job Prospects |
| 06-Jun-08 | Shoddy Products Cast Poor Light on \$7 Billion Market: CFL Industry Launches Quality Identification Plan for Asia |
| 04-Jun-08 | \$100M Pilot Program in PRC's Guangdong Province to Promote Energy Efficiency |
| 03-Jun-08 | Soaring Energy Prices and Climate Change Spur Calls for Clean Energy Financing |
| 28-May-08 | Luxembourg Contributes to Financial Sector Development Partnership Fund |
| 28-May-08 | ADB Provides \$11.3M Grant to Help Tonga Improve Urban Infrastructure |
| 27-May-08 | ADB Extends \$1 Million Grant to PRC to Aid Emergency Relief Efforts for Earthquake Victims |
| 27-May-08 | ADB Helps India Expand Mobile Phone Coverage to Rural Areas |
| 21-May-08 | ADB May Support Needs Assessment in Myanmar |
| 14-May-08 | Providing Basic Social Protection Not a Question of Wealth |
| 08-May-08 | Pacific Nations Must Seize Opportunity to Prepare for Higher Food Prices |
| 06-May-08 | ADB Statement on Myanmar Cyclone |
| 06-May-08 | ADB Announces Massive Financial Support for Food Crisis |
| 05-May-08 | ADB to Launch New Climate Change Fund |
| 05-May-08 | A New ADB in a Rapidly Changing Asia-Pacific |
| 05-May-08 | New ADB Study Says Higher Farm Productivity Key for Food Security |
| 04-May-08 | Time Has Come to Pursue Deeper Asian Regionalism, Says Flagship ADB Study |
| 04-May-08 | Asia Must Attract Clean Energy Investments, ADB President Says |
| 04-May-08 | New ADB Magazine to Increase Awareness of Asia's Development Challenges |
| 04-May-08 | Indian and PRC Scholars Exchange Development Lessons |
| 03-May-08 | ADB Secures Over \$11 Billion to Help Asia's Poorest |
| 03-May-08 | ADB Ready to Provide Fiscal Support to Help Governments Feed Poor |
| 03-May-08 | ADB, Standard Chartered Bank Promote Private Sector Investment in Energy-Efficient Projects in PRC |
| 30-Apr-08 | Sweden to Make Additional Contribution to Poverty and Environment Fund |
| 30-Apr-08 | Asia's Leaders in Madrid to Discuss Region's Future at ADB Annual Meeting |
| 29-Apr-08 | Asia-Pacific Region Will Miss MDGs If 'Gaps' Are Not Filled Immediately |
| 29-Apr-08 | Global Environment Facility Commits \$63 Million to Help Preserve Coral Triangle |
| 28-Apr-08 | Austria Contributes \$5 Million to Multi-Donor Water Fund |
| 25-Apr-08 | ADB Lending \$450M for the First Ultra Mega Power Project in India |
| 25-Apr-08 | ADB Supports Environmental Infrastructure Development in PRC's Xinjiang |
| 25-Apr-08 | ADB To Focus on Environment and Inclusive Growth in PRC |
| 23-Apr-08 | ADB to Take New Steps in Safeguard Policy Update after Worldwide Consultations |
| 23-Apr-08 | Volatility on the Rise, Risks Loom in Asian Bond Markets, Says ADB Report |
| 21-Apr-08 | Loans Increase to Record \$10.1B in 2007, ADB Annual Report Says |
| 21-Apr-08 | ADB Appoints New Chief for Philippine Country Office |
| 18-Apr-08 | Wind Power Projects Add to ADB Effort to Help India's Private Sector Develop Cleaner Power Sources |
| 17-Apr-08 | ADB to Promote Clean Energy through Private Equity Funds |
| 16-Apr-08 | The Government of Australia and the Asian Development Bank Pilot a Financing Innovation to Support Good Governance |
| 16-Apr-08 | ADB Supports the Biggest Privatization of a Power Plant in the Philippines |
| 15-Apr-08 | ADB Initiative to Help Promote Water Projects in the People's Republic of China |

| ADB NEWS RELEASES (Second Quarter 2008) | |
|--|---|
| DATE | PARTICULARS |
| 11-Apr-08 | Asian Bond Market Response to Global Financial Turmoil Topic at ADB Bond Conference in Mumbai |
| 10-Apr-08 | Experts Look for Ways to Expand Access to Energy in Asia |
| 08-Apr-08 | ADB Launches New Long-Term Strategy |
| 04-Apr-08 | ADB Consults North America on Safeguard Policy Update |
| 02-Apr-08 | Developing Asia Needs to Invest in Education to Redeem Demographic Dividend, ADB Says |
| 02-Apr-08 | Philippine Economy to Ease in 2008, Weak Global Economy, Inflation to Undermine Growth |
| 02-Apr-08 | Developing Asia to Post Solid Growth in 2008 Even as Major Industrial Economies Slow Down, Says ADB |
| 02-Apr-08 | PRC's Growth Rate to Moderate, Inflation to Rise, ADB Says |
| 02-Apr-08 | India's Economic Growth to Ease in 2008, Edge Up in 2009, Says ADB |
| 02-Apr-08 | Asian Development Outlook 2008 GDP Table |
| 01-Apr-08 | ADB Helps India Bring Power to All in Ambitious Multi-Billion Dollar National Grid Project |

Source: ADB's official website ([http:// www.adb.org](http://www.adb.org))

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